## **RUTGERS UNIVERSITY LIBRARIES** Services and Planning Framework (draft 3/1/2018)

|   | Service Category  |  |  |  | Project   |  |
|---|---|--|--|--|---|--|
| Type of Support   | Foundation: Services directly<br>related to finding, evaluating, and<br>using information in all forms.<br>Typically, we design these services<br>for a wide range of faculty and<br>students.  | <b>Boutique:</b> Services and<br>resources that are designed by a<br>small number of stakeholders<br>(often from outside of the<br>libraries) and primarily serve<br>the needs of non-Rutgers<br>scholars and the community                                | <b>Education:</b> Providing information<br>about aspects of scholarly<br>communication (beyond<br>Foundation) designed for a wide<br>range of faculty and students.  | <b>Consulting:</b> Providing<br>recommendations and information<br>directly to an individual or group<br>based on their specific scholarly<br>communication need.  | <b>Creating:</b> Projects that require<br>extensive expertise and library<br>infrastructure to develop<br>knowledge products. These are<br>usually collaborative projects with<br>non-library units and involve a<br>small number of stakeholders.  | <b>Innovating:</b> <i>Design and</i><br><i>development of new Foundation</i><br><i>services including improvements to</i><br><i>or additions of Foundation services.</i>   |
| <b>Local:</b> <i>Direct support to</i><br><i>faculty and students.</i>  | Foundation services delivered<br>directly to patrons.<br>Examples: library instruction,<br>material selection, reference, and<br>book, print journal, microform,<br>map circulation and shelving.   | The ongoing maintenance of<br>specialized services and<br>resources.<br>Examples: journal publishing<br>software, digital projects like NJ<br>Newspapers, Digital Public<br>Library of America.  | Workshops or guides designed<br>for broad audiences to convey<br>information about a wide range<br>scholarly communication topics.<br>Examples: Conducting workshops<br>and developing guides on topics<br>such as GIS and data<br>management. | Working directly with an individual<br>or group on a specific need.<br>Examples: Curriculum mapping,<br>systematic reviews/Critical<br>appraisal, identifying optimal<br>publication venues, and consulting<br>on data management plans. | The portion of large scale projects<br>that is done within the local unit.<br>Examples: Working with<br>stakeholders to design advanced<br>projects such as "States of<br>Incarceration" and Krueger-Scott.   | The planning and design that is<br>done within the local unit.<br>Examples: Improved discovery,<br>common information literacy<br>standards, and affordable<br>textbooks.  |
| <b>Local Infrastructure:</b> <i>Services</i><br><i>that support the work of</i><br><i>others in the library and</i><br><i>provided by local employees.</i>  | Support for foundation services<br>that is done in the local unit.<br>Examples: gathering local stats,<br>assessment of local services<br>including measuring impact,<br>scheduling classes, repair and<br>preservation of materials, finding<br>aids for Special Collections.  | Behind the scenes support to<br>maintain and provide these<br>services.<br>Examples: adding new content<br>to existing locally developed<br>resources.   | Support for workshops and the<br>development of guides that is<br>done in the local unit.<br>Examples: scheduling workshops,<br>gathering stats.<br>These services should  | Support provided for local<br>consulting services that is done in<br>the local unit.<br>Examples: gathering stats.   | Support provided within the local<br>unit behind the scenes for the<br>project.<br>Examples: digitizing, project<br>management, editing.  | Behind the scenes support for the<br>development and implementation<br>of new foundation services.<br>Examples: process improvement<br>evaluations, training.  |
| Planning Considerations:<br>Annual planning involves both<br>local and central planning.<br>Priorities for the upcoming 2<br>years are identified in local<br>units. The central planning<br>process selects and prioritizes<br>Librarieswide projects.<br>Priorities that do not require<br>changes to central<br>infrastructure are prioritized<br>locally. | <ul> <li>Changes to foundational<br/>services that require central<br/>coordination (e.g., web,<br/>discovery, chat) need to be<br/>included in the library-wide<br/>planning process.</li> <li>Large-scale changes require<br/>coordination and central<br/>support are prioritized and<br/>advanced during the central<br/>planning process.</li> </ul> | <ul> <li>These services and resources<br/>typically require a high-level of<br/>expertise for ongoing<br/>maintenance.</li> <li>Development of these projects<br/>must be advanced and<br/>prioritized during the central<br/>planning process.</li> </ul> | <ul> <li>These services do not require central coordination, expertise, or functions beyond what exists for Foundation services.</li> <li>These services are planned at the local level.</li> </ul>  | <ul> <li>These services do not require central coordination, expertise, or functions beyond what exists for Foundation services.</li> <li>These services are planned at the local level.</li> </ul>                                      | <ul> <li>These projects are not<br/>coordinated in the same manner<br/>as Foundation services. The<br/>coordination for these projects<br/>involves determining the<br/>appropriate timing and allocation<br/>of resources so that there is<br/>minimal impact on Foundation<br/>services.</li> <li>Completed Creation projects<br/>become Boutique services for<br/>ongoing operation and<br/>maintenance</li> </ul> | <ul> <li>Making changes to the services<br/>and resources that are used by<br/>all local units requires central<br/>coordination.</li> <li>Modifications to these services<br/>must be sustainable and meet<br/>the needs of the Rutgers<br/>community.</li> <li>Completed Innovation projects<br/>become Foundation services for<br/>ongoing operation and<br/>maintenance</li> </ul> |